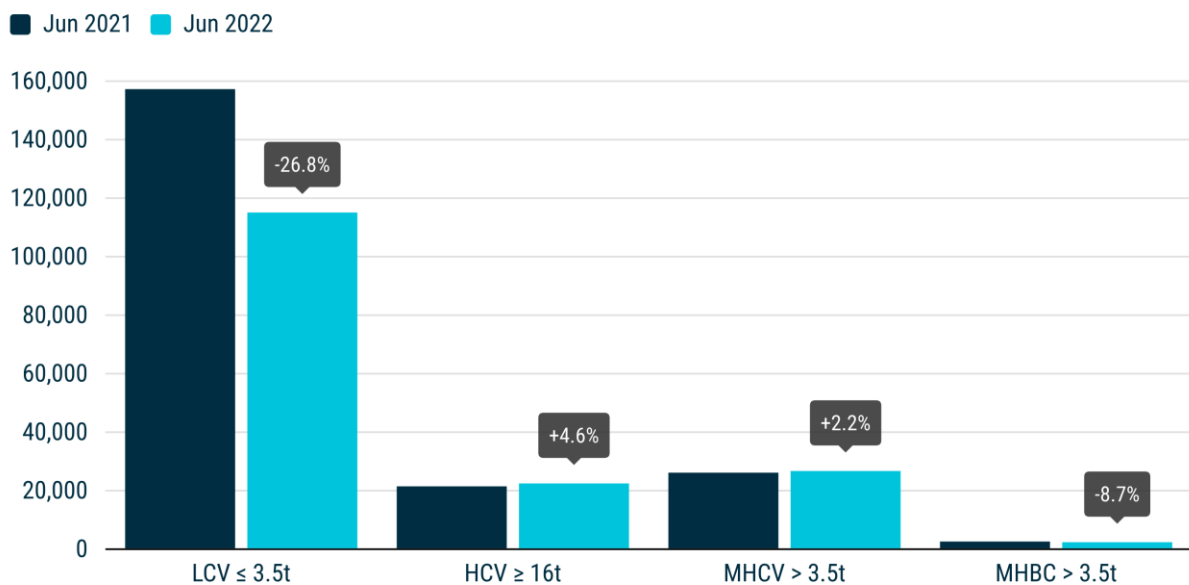


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (6.00am GMT), 27 July 2022

Commercial vehicle registrations: -20.3% first half of 2022; -22.5% in June



TOTAL NEW COMMERCIAL VEHICLES

In June 2022, EU commercial vehicle registrations tumbled by 22.5% compared to June 2021, counting 144,210 units. This fall is mainly due to the drop in sales of new vans (this segment accounts for 80% of total commercial vehicle registrations), which offset the growth in truck registrations. The four largest markets in the EU suffered double-digit losses: Spain (-26.9%), Germany (-26.1%), Italy (-21.3%) and France (-20.9%).

During the first half of 2022, European Union commercial vehicle registrations retreated (-20.3%), as most EU markets recorded declines, including the four major ones: Spain (-30.4%), France (-22.1%), Germany (-18.8%) and Italy (-10.3%).

NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

Registrations of light commercial vehicles in the EU saw another decrease in June (-26.8%), with 115,080 units sold. The key markets in the region all contributed to the weak overall result by posting declines. Spain witnessed the highest percentage loss (-32.4%), followed by Germany (-31.6%), Italy (-25.3%) and France (-21.9%).

¹ Data for Malta not available

² Including light buses & coaches

From January to June, the EU market for new light commercial vehicles shrank by 23.9%, totalling 653,731 units. The negative cumulative result is reflected in all four key markets across the EU: Spain (-35.4%), France (-24.4%), Germany (-22.1%) and Italy (-11.6%).

NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER³

In June, registrations of new heavy trucks grew by 4.6% across the European Union, reaching 22,482 units. The four major markets in western Europe recorded mixed performances. Spain posted the highest percentage gain (+30.8%), followed by Italy (+10.2%). By contrast, France posted a decrease by 8.2%. Germany on the other hand remained stable (+0.1%). Poland – which is the largest market for heavy trucks in Central Europe – contributed to the positive performance of the region by posting a double-digit increase (+10.4%).

Six months into 2022, new heavy truck sales in EU saw modest growth (+0.4%), totalling 128,501 units, benefitting from the positive performances of the last two months. Nonetheless, the four major markets in the region showed various results. Spain and France posted gains (+5.9% and +2.6% respectively), whilst Germany recorded negative growth (-3.3%). Italy remained unchanged compared to June 2021.

NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T⁴

Last month, the truck segment grew by 2.2% to 26,736 units registered in the EU. Among the four major markets Spain saw the biggest percentage gain (+25.6%). Italy witnessed a more modest increase (+5.0%). France and Germany on the other hand recorded losses (-10.9% and -4.2% respectively).

Throughout the first half of 2022, medium and heavy commercial vehicle registrations in the EU contracted by 2.5%. With the exception of Spain (+5.1%), all major markets recorded declines: Germany (-7.6%), France (-1.5%) and Italy (-1.1%).

NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

In June, registrations of new buses and coaches in the EU went down by 8.7%. Despite this fall, some markets in the region witnessed triple-digit gains, with Portugal recording the highest increase (+953.1%).

So far in 2022, new bus registrations across the EU expanded by 2.8%, thanks to the strong boost provided in March and May. Among the four key markets in the region, Spain posted the strongest result (+46.2%). France remained stable (+0.2%), whilst Germany and Italy retreated (-20.5% and -10.5% respectively).

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 27 July 2022

LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T¹
EUROPEAN UNION² + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	2,031	9,054	-77.6	11,252	30,783	-63.4
Belgium	4,947	6,580	-24.8	29,562	41,933	-29.5
Bulgaria	456	741	-38.5	2,414	3,422	-29.5
Croatia	538	686	-21.6	3,843	4,264	-9.9
Cyprus	156	203	-23.2	1,027	959	+7.1
Czech Republic	1,707	1,772	-3.7	8,841	9,326	-5.2
Denmark	2,330	3,118	-25.3	14,361	17,163	-16.3
Estonia	332	413	-19.6	2,019	2,935	-31.2
Finland	907	1,299	-30.2	5,539	7,299	-24.1
France	36,436	46,645	-21.9	183,272	242,267	-24.4
Germany	18,439	26,972	-31.6	109,618	140,692	-22.1
Greece	1,019	865	+17.8	4,646	5,155	-9.9
Hungary	1,698	2,073	-18.1	9,302	12,231	-23.9
Ireland ³	631	988	-36.1	13,061	17,023	-23.3
Italy ⁴	12,860	17,211	-25.3	86,256	97,608	-11.6
Latvia	205	200	+2.5	1,304	1,230	+6.0
Lithuania	373	310	+20.3	1,772	1,997	-11.3
Luxembourg	354	396	-10.6	2,037	2,652	-23.2
Netherlands	5,980	6,022	-0.7	31,693	39,337	-19.4
Poland	5,524	7,275	-24.1	31,570	38,660	-18.3
Portugal	1,943	2,796	-30.5	11,730	15,309	-23.4
Romania	1,380	1,546	-10.7	6,544	7,898	-17.1
Slovakia	1,210	783	+54.5	4,420	3,987	+10.9
Slovenia	562	721	-22.1	4,090	5,258	-22.2
Spain	10,457	15,462	-32.4	56,907	88,094	-35.4
Sweden	2,605	3,139	-17.0	16,651	21,476	-22.5
EUROPEAN UNION	115,080	157,270	-26.8	653,731	858,958	-23.9
EU14⁵	100,939	140,547	-28.2	576,585	766,791	-24.8
EU12⁶	14,141	16,723	-15.4	77,146	92,167	-16.3
Iceland	183	141	+29.8	909	643	+41.4
Norway	2,721	3,486	-21.9	13,213	18,309	-27.8
Switzerland	2,024	2,657	-23.8	12,582	15,741	-20.1
EFTA	4,928	6,284	-21.6	26,704	34,693	-23.0
United Kingdom	26,443	34,363	-23.0	144,384	191,513	-24.6
EU + EFTA + UK	146,451	197,917	-26.0	824,819	1,085,164	-24.0
EU14 + EFTA + UK	132,310	181,194	-27.0	747,673	992,997	-24.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

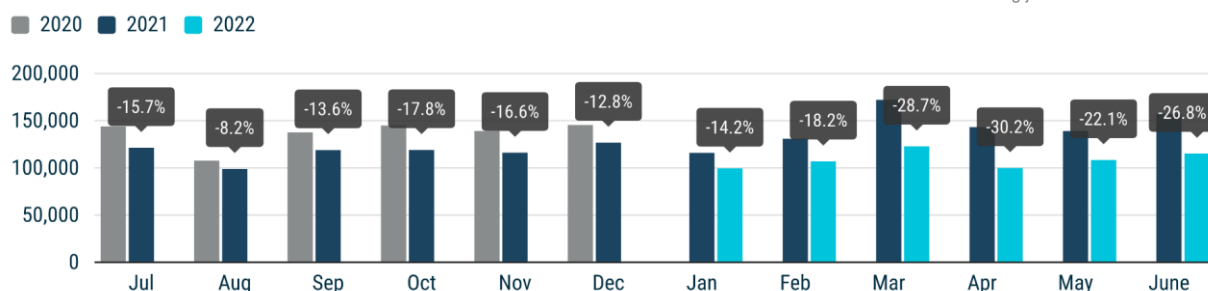
¹ Including light buses and coaches

² Data for Malta not available

³ LCV ≤6t ⁴ ANFIA estimates

⁵ Member states before the 2004 enlargement

⁶ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 27 July 2022

HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria ²	507	738	-31.3	3,115	3,708	-16.0
Belgium	625	584	+7.0	3,858	3,608	+6.9
Bulgaria	453	344	+31.7	1,847	1,560	+18.4
Croatia	136	87	+56.3	587	564	+4.1
Cyprus	1	1	+0.0	12	26	-53.8
Czech Republic	739	666	+11.0	3,979	3,758	+5.9
Denmark	380	380	+0.0	2,254	2,088	+8.0
Estonia	75	62	+21.0	427	428	-0.2
Finland	227	240	-5.4	1,251	1,304	-4.1
France	3,701	4,033	-8.2	21,206	20,659	+2.6
Germany	4,968	4,962	+0.1	28,523	29,499	-3.3
Greece	62	44	+40.9	278	175	+58.9
Hungary	621	406	+53.0	2,710	2,138	+26.8
Ireland ³	59	57	+3.5	962	1,104	-12.9
Italy ⁴	1,978	1,795	+10.2	11,340	11,340	+0.0
Latvia	170	123	+38.2	858	659	+30.2
Lithuania	732	515	+42.1	3,968	4,546	-12.7
Luxembourg ⁵	91	59	+54.2	503	496	+1.4
Netherlands	1,104	945	+16.8	6,535	5,980	+9.3
Poland	2,559	2,317	+10.4	14,417	14,838	-2.8
Portugal	243	412	-41.0	1,696	1,981	-14.4
Romania	409	511	-20.0	3,048	2,958	+3.0
Slovakia	278	249	+11.6	1,493	1,443	+3.5
Slovenia	192	177	+8.5	1,156	948	+21.9
Spain	1,674	1,280	+30.8	9,856	9,311	+5.9
Sweden	498	504	-1.2	2,622	2,893	-9.4
EUROPEAN UNION	22,482	21,491	+4.6	128,501	128,012	+0.4
EU14	16,117	16,033	+0.5	93,999	94,146	-0.2
EU12	6,365	5,458	+16.6	34,502	33,866	+1.9
Iceland	17	15	+13.3	68	62	+9.7
Norway	373	402	-7.2	2,097	2,291	-8.5
Switzerland	256	297	-13.8	1,467	1,609	-8.8
EFTA	646	714	-9.5	3,632	3,962	-8.3
United Kingdom ⁵	2,508	2,057	+21.9	16,644	16,229	+2.6
EU + EFTA + UK	25,636	24,262	+5.7	148,777	148,203	+0.4
EU14 + EFTA + UK	19,271	18,804	+2.5	114,275	114,337	-0.1

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

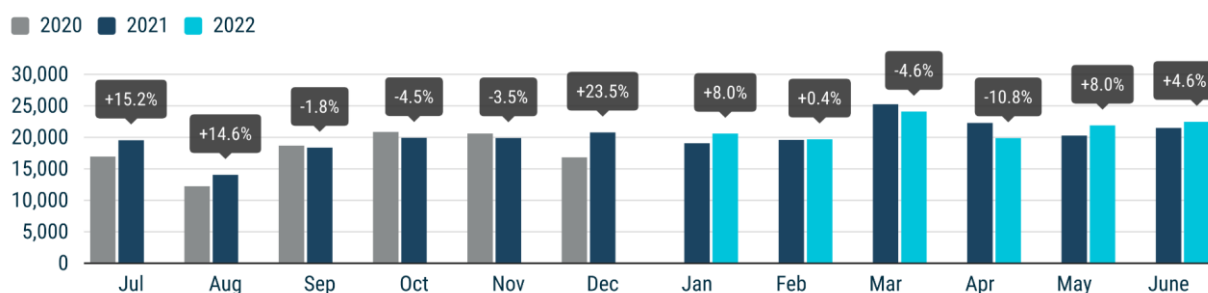
¹ Excluding heavy buses and coaches

² HCV ≥ 15t

³ HCV > 17t

⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

⁵ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 27 July 2022

MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹
EUROPEAN UNION + EFTA + UK

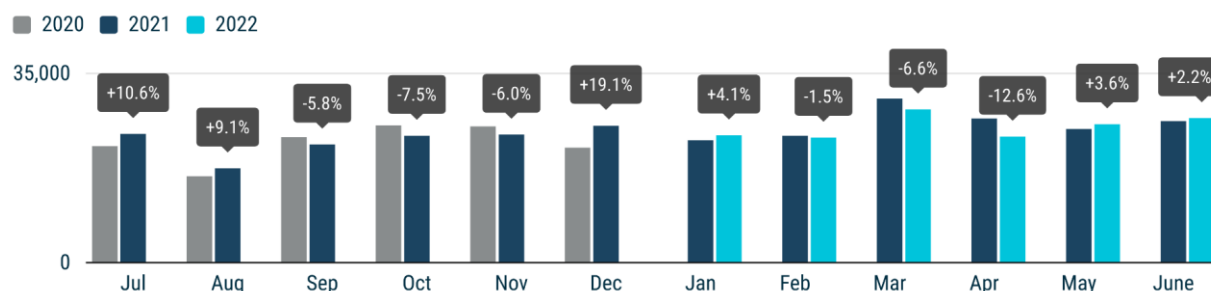
	JUNE			JANUARY-JUNE		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	799	738	+8.3	3,153	3,807	-17.2
Belgium	714	714	+0.0	4,351	4,354	-0.1
Bulgaria	466	355	+31.3	1,913	1,619	+18.2
Croatia	162	123	+31.7	682	682	+0.0
Cyprus	12	3	+300.0	37	45	-17.8
Czech Republic	839	788	+6.5	4,487	4,443	+1.0
Denmark	409	418	-2.2	2,470	2,302	+7.3
Estonia	79	63	+25.4	461	451	+2.2
Finland	307	342	-10.2	1,707	1,900	-10.2
France	4,177	4,689	-10.9	23,796	24,161	-1.5
Germany	6,875	7,178	-4.2	38,847	42,029	-7.6
Greece	69	58	+19.0	362	280	+29.3
Hungary	660	452	+46.0	2,869	2,313	+24.0
Ireland	102	86	+18.6	1,156	1,309	-11.7
Italy ²	2,361	2,248	+5.0	13,425	13,575	-1.1
Latvia	172	130	+32.3	881	710	+24.1
Lithuania	750	526	+42.6	4,006	4,598	-12.9
Luxembourg	97	64	+51.6	548	550	-0.4
Netherlands	1,184	1,084	+9.2	7,154	6,744	+6.1
Poland	2,802	2,523	+11.1	15,610	16,017	-2.5
Portugal	297	468	-36.5	1,952	2,273	-14.1
Romania	424	547	-22.5	3,150	3,069	+2.6
Slovakia	295	268	+10.1	1,625	1,613	+0.7
Slovenia	196	188	+4.3	1,215	1,030	+18.0
Spain	1,926	1,533	+25.6	11,396	10,843	+5.1
Sweden	562	572	-1.7	2,884	3,258	-11.5
EUROPEAN UNION	26,736	26,158	+2.2	150,137	153,975	-2.5
EU14	19,879	20,192	-1.6	113,201	117,385	-3.6
EU12	6,857	5,966	+14.9	36,936	36,590	+0.9
Iceland	33	30	+10.0	117	133	-12.0
Norway	553	695	-20.4	2,874	3,287	-12.6
Switzerland	306	348	-12.1	1,712	1,904	-10.1
EFTA	892	1,073	-16.9	4,703	5,324	-11.7
United Kingdom ³	3,350	3,116	+7.5	21,466	22,368	-4.0
EU + EFTA + UK	30,978	30,347	+2.1	176,306	181,667	-3.0
EU14 + EFTA + UK	24,121	24,381	-1.1	139,370	145,077	-3.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 27 July 2022

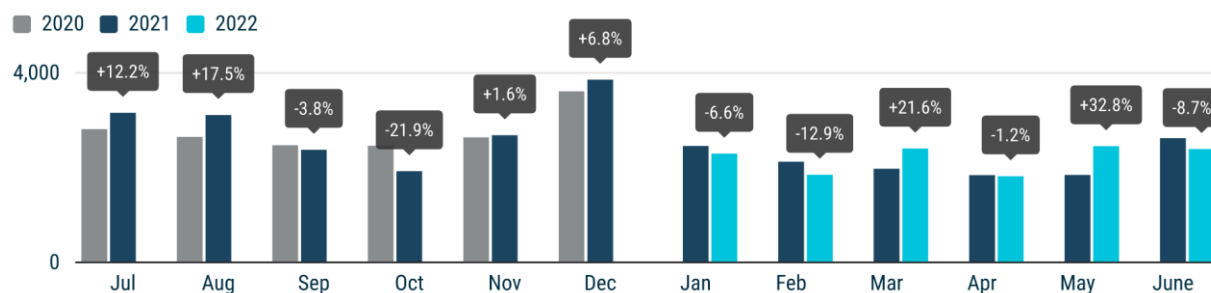
MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	59	82	-28.0	364	455	-20.0
Belgium	34	78	-56.4	384	531	-27.7
Bulgaria	10	31	-67.7	102	64	+59.4
Croatia	33	32	+3.1	89	81	+9.9
Cyprus	0	5	-100.0	42	14	+200.0
Czech Republic	177	65	+172.3	886	603	+46.9
Denmark	83	105	-21.0	293	287	+2.1
Estonia	26	40	-35.0	188	169	+11.2
Finland	24	79	-69.6	120	151	-20.5
France	377	517	-27.1	2,439	2,433	+0.2
Germany	357	564	-36.7	2,087	2,626	-20.5
Greece	26	61	-57.4	115	201	-42.8
Hungary	33	119	-72.3	156	253	-38.3
Ireland	9	16	-43.8	202	218	-7.3
Italy ¹	256	201	+27.4	1,467	1,639	-10.5
Latvia	15	84	-82.1	200	165	+21.2
Lithuania	5	15	-66.7	42	90	-53.3
Luxembourg	34	17	+100.0	135	95	+42.1
Netherlands	23	39	-41.0	205	178	+15.2
Poland	109	150	-27.3	605	664	-8.9
Portugal	337	32	+953.1	851	295	+188.5
Romania	38	45	-15.6	383	376	+1.9
Slovakia	25	38	-34.2	156	87	+79.3
Slovenia	18	2	+800.0	50	44	+13.6
Spain	167	163	+2.5	1,101	753	+46.2
Sweden	119	42	+183.3	560	394	+42.1
EUROPEAN UNION	2,394	2,622	-8.7	13,222	12,866	+2.8
EU14	1,905	1,996	-4.6	10,323	10,256	+0.7
EU12	489	626	-21.9	2,899	2,610	+11.1
Iceland	1	4	-75.0	11	11	+0.0
Norway	92	245	-62.4	305	427	-28.6
Switzerland	23	42	-45.2	166	223	-25.6
EFTA	116	291	-60.1	482	661	-27.1
United Kingdom ²	327	470	-30.4	2,519	1,934	+30.2
EU + EFTA + UK	2,837	3,383	-16.1	16,223	15,461	+4.9
EU14 + EFTA + UK	2,348	2,757	-14.8	13,324	12,851	+3.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 27 July 2022

TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	2,889	9,874	-70.7	14,769	35,045	-57.9
Belgium	5,695	7,372	-22.7	34,297	46,818	-26.7
Bulgaria	932	1,127	-17.3	4,429	5,105	-13.2
Croatia	733	841	-12.8	4,614	5,027	-8.2
Cyprus	168	211	-20.4	1,106	1,018	+8.6
Czech Republic	2,723	2,625	+3.7	14,214	14,372	-1.1
Denmark	2,822	3,641	-22.5	17,124	19,752	-13.3
Estonia	437	516	-15.3	2,668	3,555	-25.0
Finland	1,238	1,720	-28.0	7,366	9,350	-21.2
France	40,990	51,851	-20.9	209,507	268,861	-22.1
Germany	25,671	34,714	-26.1	150,552	185,347	-18.8
Greece	1,114	984	+13.2	5,123	5,636	-9.1
Hungary	2,391	2,644	-9.6	12,327	14,797	-16.7
Ireland	742	1,090	-31.9	14,419	18,550	-22.3
Italy	15,477	19,660	-21.3	101,148	112,822	-10.3
Latvia	392	414	-5.3	2,385	2,105	+13.3
Lithuania	1,128	851	+32.5	5,820	6,685	-12.9
Luxembourg	485	477	+1.7	2,720	3,297	-17.5
Netherlands	7,187	7,145	+0.6	39,052	46,259	-15.6
Poland	8,435	9,948	-15.2	47,785	55,341	-13.7
Portugal	2,577	3,296	-21.8	14,533	17,877	-18.7
Romania	1,842	2,138	-13.8	10,077	11,343	-11.2
Slovakia	1,530	1,089	+40.5	6,201	5,687	+9.0
Slovenia	776	911	-14.8	5,355	6,332	-15.4
Spain	12,550	17,158	-26.9	69,404	99,690	-30.4
Sweden	3,286	3,753	-12.4	20,095	25,128	-20.0
EUROPEAN UNION	144,210	186,050	-22.5	817,090	1,025,799	-20.3
EU14	122,723	162,735	-24.6	700,109	894,432	-21.7
EU12	21,487	23,315	-7.8	116,981	131,367	-11.0
Iceland	217	175	+24.0	1,037	787	+31.8
Norway	3,366	4,426	-23.9	16,392	22,023	-25.6
Switzerland	2,353	3,047	-22.8	14,460	17,868	-19.1
EFTA	5,936	7,648	-22.4	31,889	40,678	-21.6
United Kingdom	30,120	37,949	-20.6	168,369	215,815	-22.0
EU + EFTA + UK	180,266	231,647	-22.2	1,017,348	1,282,292	-20.7
EU14 + EFTA + UK	158,779	208,332	-23.8	900,367	1,150,925	-21.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

